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## Automation for Setup and Configuration of OpenShift



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Andy:

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- ▶ Deployment of cloud native services
- ▶ Expertise in Docker, Kubernetes, Istio



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- 1 Motivation and Requirements**
- 2 Automation of the Setup**
- 3 Automation in the Cluster**
- 4 Automation of the Configuration**
- 5 Summary**

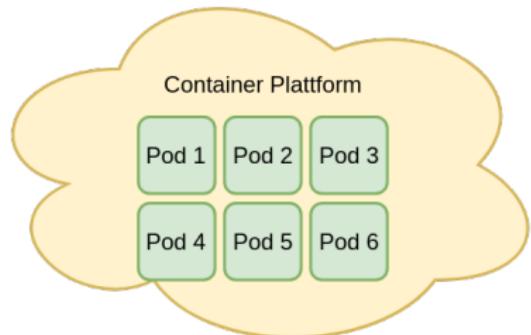
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Container platforms:

- ▶ Hardware abstraction
- ▶ Cloud for containers
- ▶ Efficient resource management

Automation:

- ▶ Scaling dependent on the requests
- ▶ Some ready to use pods in stock
- ▶ Self-healing
- ▶ Updates without downtime

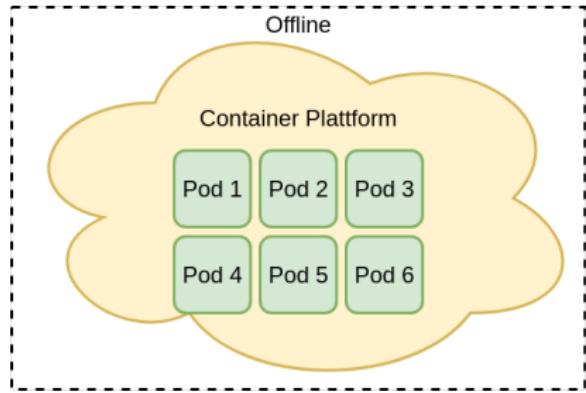


## On-Premises:

- ▶ Cloud-native technologies for the own data centers
- ▶ Private cloud for containers
- ▶ Defining own security and protection of data privacy

## Offline:

- ▶ Disconnected installation and operation
- ▶ No direct connection to the internet

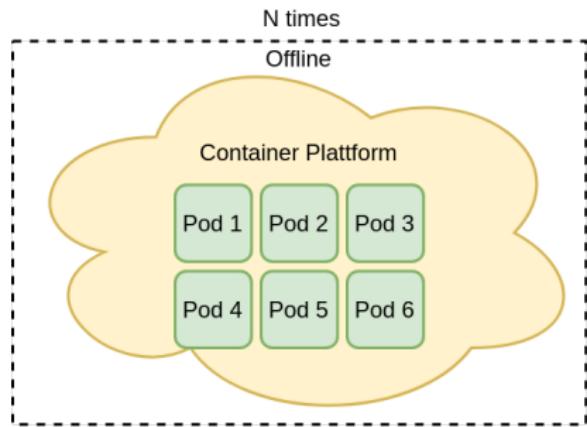


## Automation:

- ▶ Standardization
- ▶ Reproducibility
- ▶ Necessary in a highly dynamic IT world

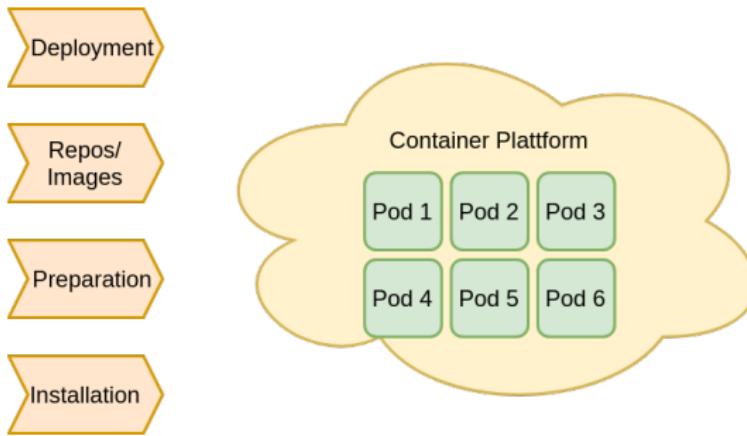
## Container platforms:

- ▶ Automation of the setup
- ▶ Automation of the cluster
- ▶ Automation of the configuration



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# Setup overview



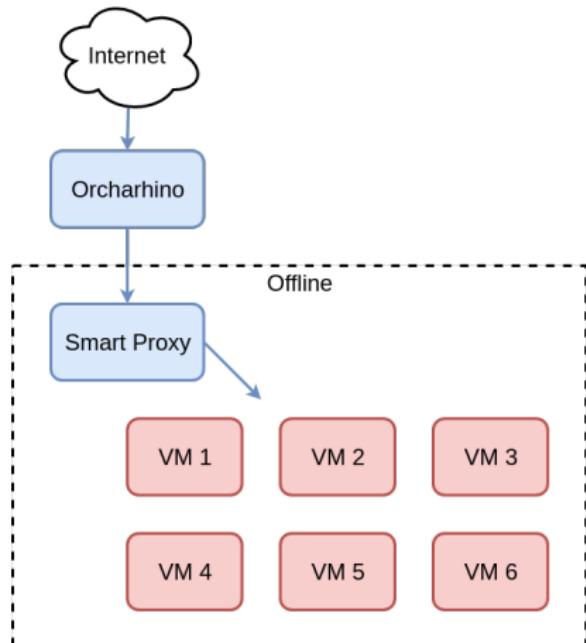
# Offline installation

Offline installation:

- ▶ Hosts are disconnected from internet
- ▶ They need repositories/images for installation

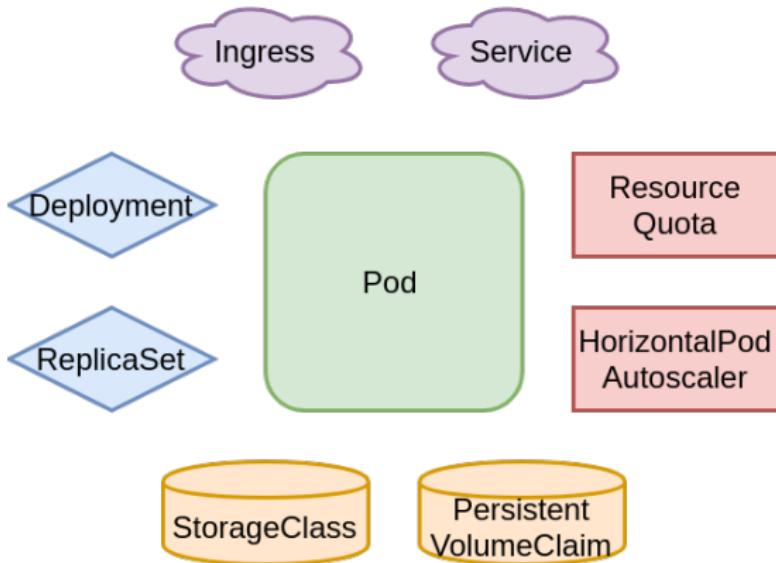
Orcharhino:

- ▶ Lifecycle management tool
- ▶ Based on TheForeman & Katello
- ▶ Provides repositories/images
- ▶ Smart proxy synchronizes
- ▶ Smart proxy is local mirror for offline hosts



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# Cluster overview



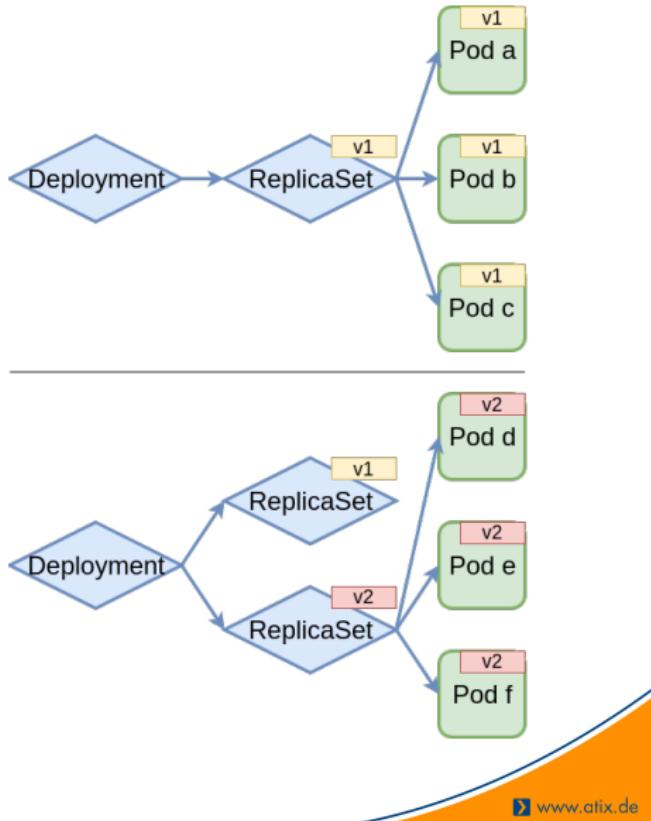
# Deployment Object

Deployment object:

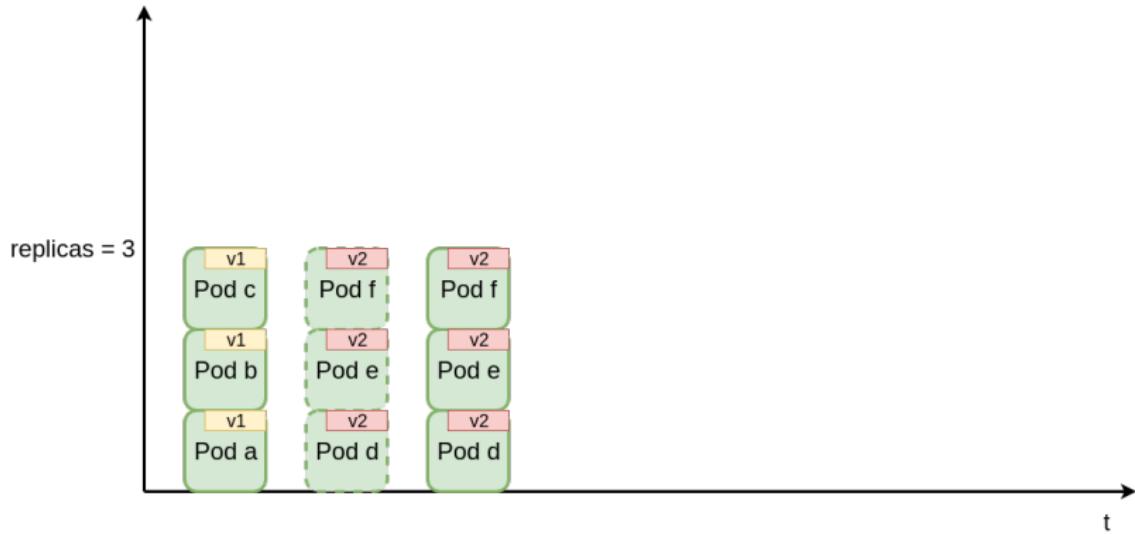
- ▶ Update apps declaratively
- ▶ Trigger rollout by applying a change
- ▶ Tool reacts

Update strategies:

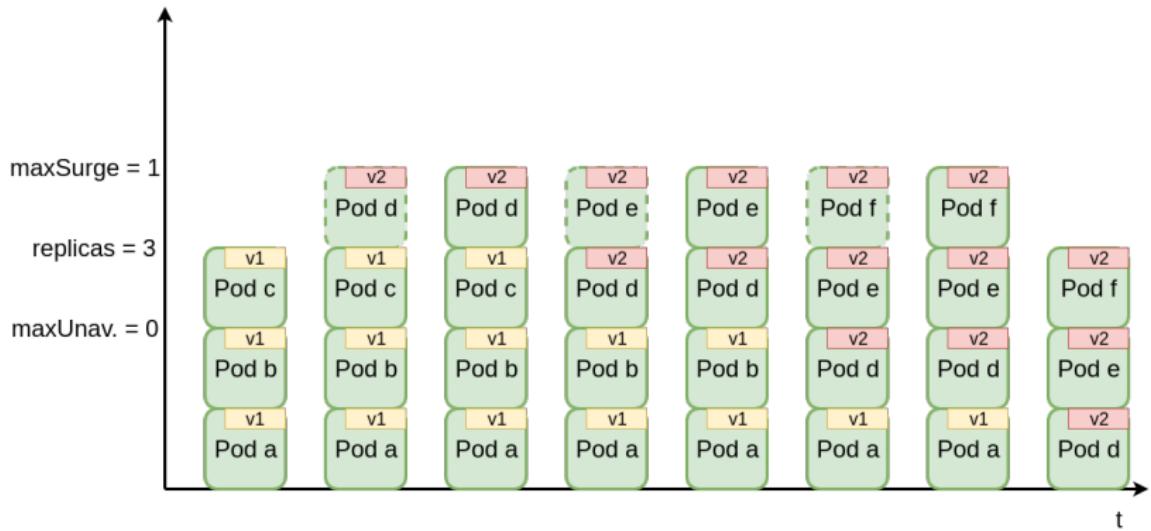
- ▶ Recreate strategy
- ▶ Rolling update
- ▶ Blue green deployment
- ▶ Canary release



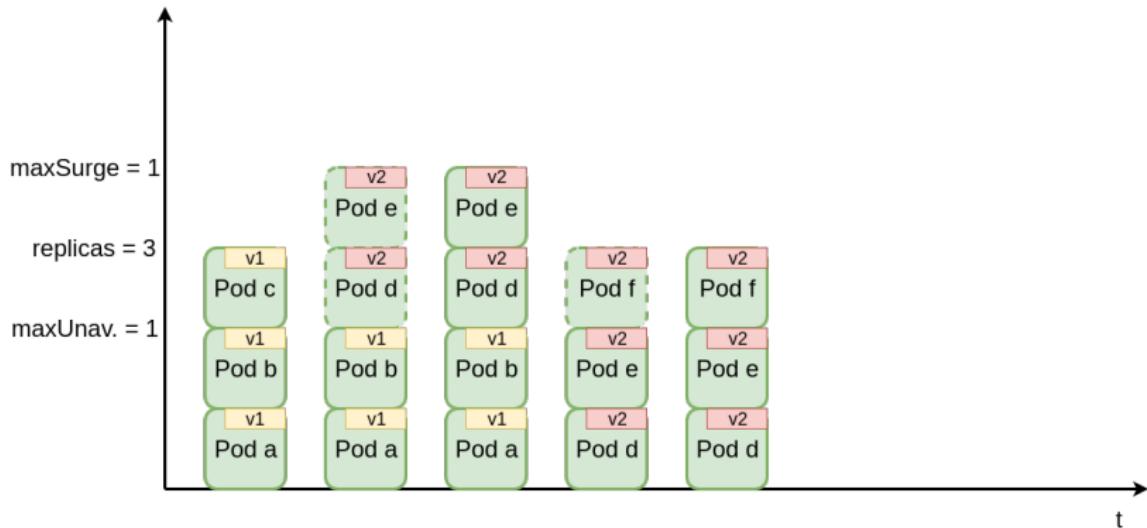
# Recreate Strategy



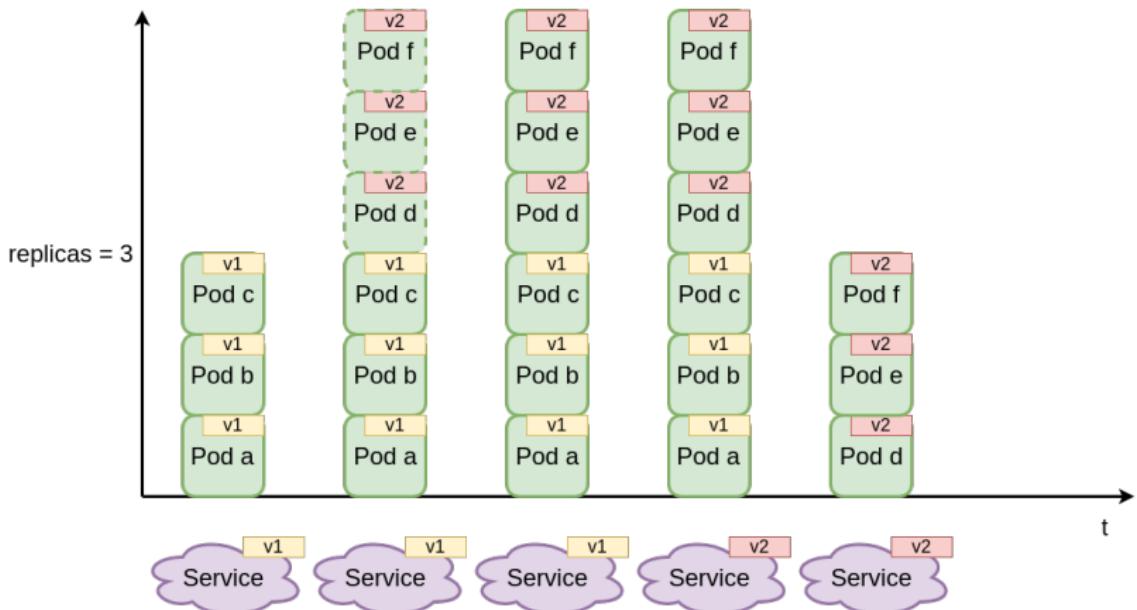
# Rolling Update 1



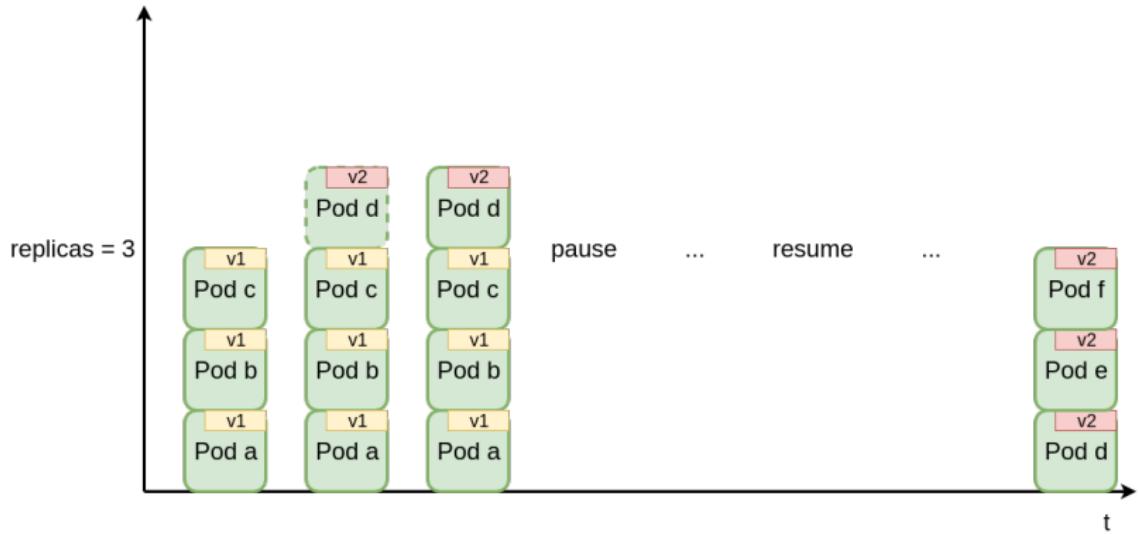
# Rolling Update 2



# Blue Green Deployment



# Canary Release

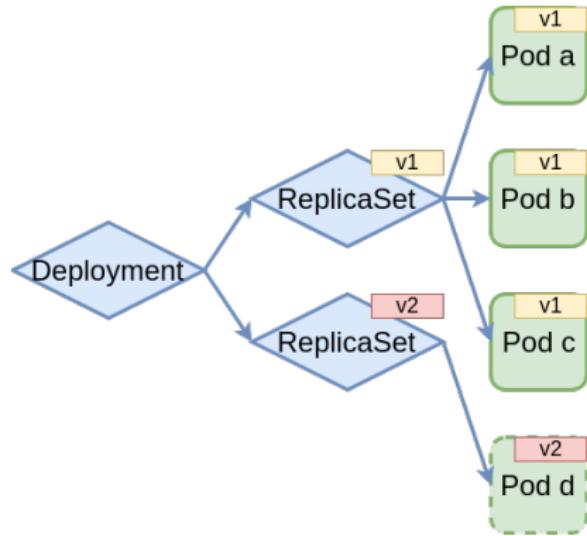


Automatic stoppage:

- ▶ Block rollouts of bad versions
- ▶ Define readiness probe
- ▶ Use parameter "minReadySeconds"

Readiness probes:

- ▶ HTTP GET probe
- ▶ Exec probe
- ▶ TCP socket probe

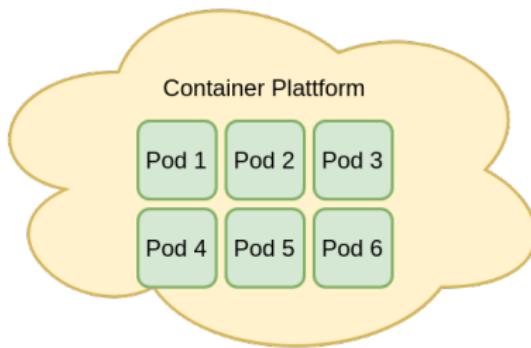
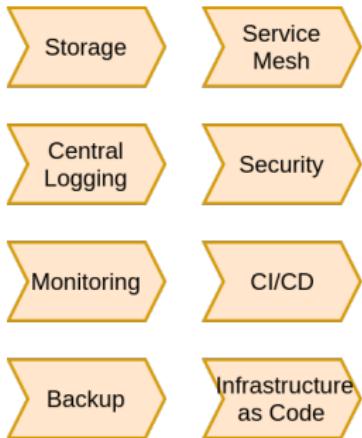


# Agenda



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# Configuration overview

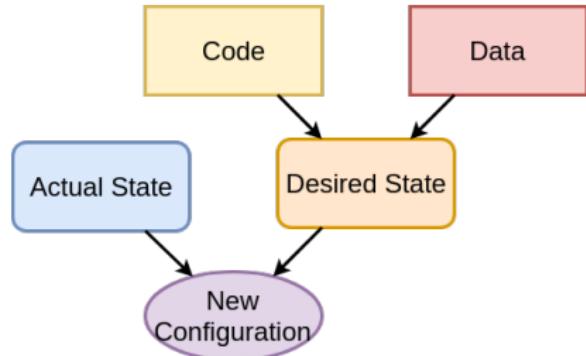


## Infrastructure as Code:

- ▶ Declarative model
- ▶ Define your desired state
- ▶ Tool compares desired and actual state
- ▶ Tool acts if need be

## Cluster administration via code:

- ▶ Use version control repositories
- ▶ Separate code and data
- ▶ Make use of idempotence

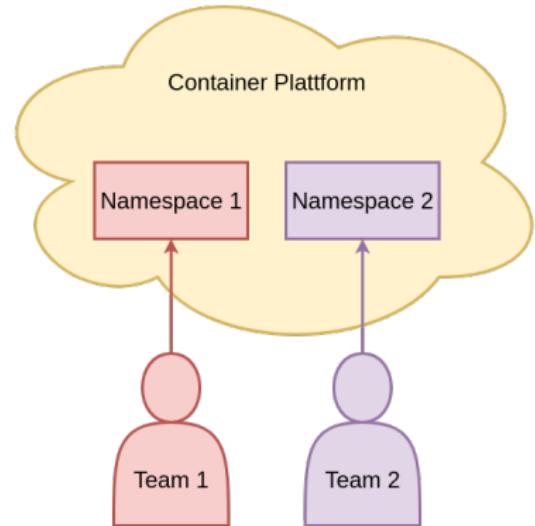


Namespaces:

- ▶ Separate teams and applications

Projects:

- ▶ OpenShift object
- ▶ For multitenancy

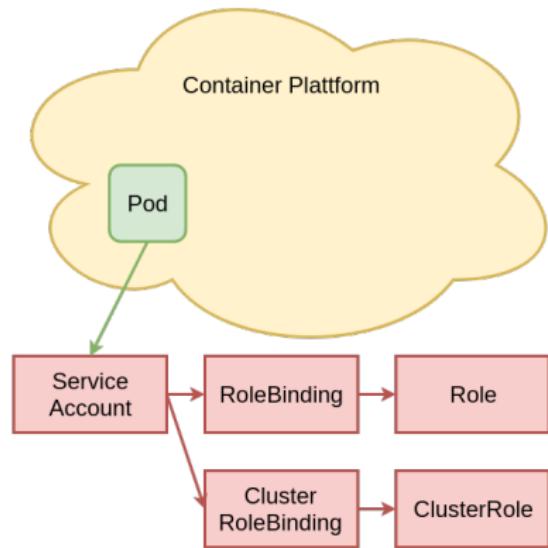


## Role-Based-Access-Control:

- ▶ Service accounts: "who"
- ▶ (Cluster) role bindings: "is allowed to"
- ▶ (Cluster) roles: "perform what to whom"

## Users and groups:

- ▶ OpenShift objects
- ▶ For humans instead of processes in pods
- ▶ Sync with corporate database



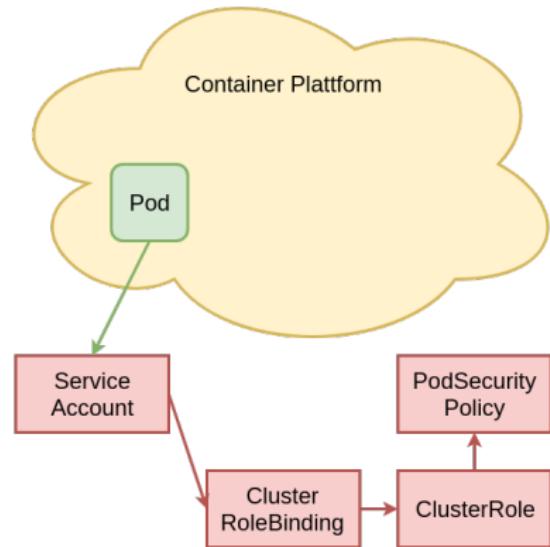
# Pod Security Policies

Pod security policies:

- ▶ Restrict security-related features
- ▶ Ensure isolation to hosts
- ▶ Prevent privileged escalation

Security context constraints:

- ▶ OpenShift object
- ▶ Same objective

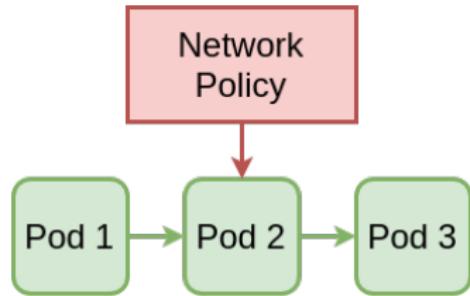


Network policies:

- ▶ Isolates the pod network
- ▶ Limit inbound and/or outbound traffic
- ▶ Cluster admin can define default deny

Isolation via:

- ▶ Namespaces
- ▶ Labels
- ▶ Pod IPs

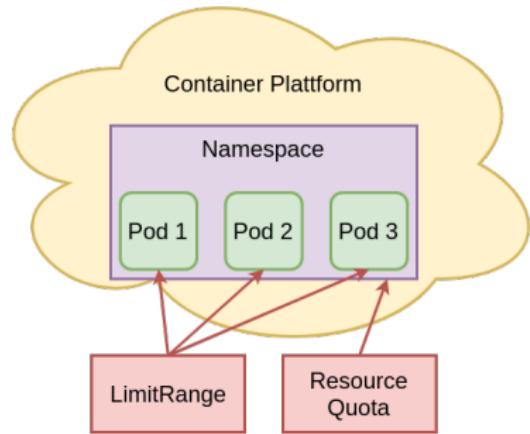


Resource management:

- ▶ Limit range: defines min, max, default limits and requests for pods
- ▶ Resource quota: defines amount of resources available for pods in namespace

Resources:

- ▶ CPU and memory
- ▶ Storage
- ▶ Number of objects



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# Automation of the Setup

Orcharhino:

- ▶ Deployment of hosts (VMs)
- ▶ Provisioning of repositories/images
- ▶ Preparation of the hosts
- ▶ Installation of the container platform



# Automation in the Cluster



Kubernetes/OpenShift:

- ▶ Reconciliation loop
- ▶ Rolling updates
- ▶ Service discovery
- ▶ Load balancing
- ▶ Storage provisioning
- ▶ Storage binding
- ▶ Quota enforcement
- ▶ Horizontal scaling



# Automation of the Configuration



Git:

- ▶ Distributed version control system
- ▶ Infrastructure as Code
- ▶ Separate code and data
- ▶ Use CI/CD



Kubectl apply:

- ▶ Apply changes declaratively
- ▶ Rollout new configurations
- ▶ Make use of idempotence

